

Office of the Town Clerk Town of Brookfield | 645 N. Janacek Road, Brookfield, WI 53045 Office: 262-796-3788 | Clerk@TownofBrookfield.com

MEETING AGENDA

| | | Elic Grant Room |
|-------------------------------|-----------------|------------------------------------|
| Tuesday, May 6, 2025 @ 5 p.m. | | TOB Municipal Building |
| For a minimum of two hours. | Board of Review | 645 N. Janacek Rd., Brookfield, WI |
| | | |

- 1. Call to Order & Roll Call.
- 2. Meeting Notices.
- 3. Approval of Agenda.
- 4. Approval of Minutes:
 - a. June 3, 2024 Board of Review.
- 5. Election of Officers: Chairman and Vice Chairman.
- 6. Verification of Training Certification Affidavit.

Pursuant to Wis. Stats. 70.46(4), a minimum of one member must have completed training.

- 7. Reminder to Board of Review Members of Ordinance 1.23(2) related to the confidentiality of information about income and expenses required by the Town Assessor in property assessment matters.
- 8. Review Board of Review Rules and Procedures Policy.
- 9. Discussion and possible action regarding correction to 2024 assessment of parcel BKFT1123-997-021.
- 10. Assessor's Report on the Values and Trends in the Town of Brookfield.
- 11. Examination, correction of errors, and certification of corrections (if warranted) and acceptance of the 2025 assessment roll following a determination that open book changes are included in the assessment roll presented
- 12. Review objections for acceptability and schedule, deny or waive hearings for written objections received. Consider Assessor's request for Subpoena(s) as needed.
- 13. Adjourn to additional hearing date(s), if necessary. If none, adjourn.

Posted May 2, 2025 Tom Hagie, Administrator/Interim-Clerk

PLEASE NOTE: It is possible that members of and possibly a quorum of members of other governmental bodies of the municipality may be in attendance at the above meetings to gather information. No action will be taken by any governmental body other than that specifically noticed. Also, upon reasonable notice, efforts will be made to accommodate the needs of individuals with disabilities through appropriate aids and services. For additional information or to request such services contact the clerk's office at the above.

Crie Chant Deam



MEETING MINUTES

| M | londay, June 3, 2024 | | Eric Gnant Room TOB Municipal Building |
|----|--|-----------------------------------|--|
| | 00 p.m. for a minimum of two hours. | Board of Review | 645 N. Janacek Rd., Brookfield, WI |
| 1. | Call to Order & Roll Call. | | |
| | Chairman Henderson called the meeting to or | rder at 6:00 p.m. | |
| | Present: Chairman Keith Henderson; Supervi | | er, John Schatzman and Ryan Stanelle; Bob |
| | Wiseman. | | 2 |
| | <u>A quorum was met (6-0).</u> | | |
| | Staff Present: Administrator Tom Hagie; Clerk | k Deanna Alexander; Catalis Asses | ssor Dwight Frame and Robert Kilday. |
| 2. | Meeting Notices. | | |
| | Alexander confirmed the meeting notices wer | e posted as required by law. | |
| 3. | Adoption of Agenda. | | |
| | Motion by Kohlmann to adopt the agenda; see | conded by Stanelle. | |
| | Motion prevailed by a voice vote (6-0). | | |
| 4. | Election of Officers: Chairman and Vice Chair | man | |
| | Motion by Stanelle to elect Keith Henderson a | as the Chairman; seconded by Cha | arlier. |
| | Motion prevailed by a voice vote (5-0). Keith I | Henderson abstained. | |
| | Motion by Schatzman to elect Steve Kohlman | n as the Vice Chairman; seconded | d by Stanelle. |
| | Motion prevailed by a voice vote (5-0). Steve | Kohlmann abstained. | |
| 5. | Verification of Training Certification Affidavit | | |
| | Pursuant to Wis. Stats. 70.46(4), a minimum | of one member must have comple | ted training. |
| | Alexander confirmed Ryan Stanelle and John | | - |
| 6. | Reminder to Board of Review Members of Or | | fidentiality of information about income and |
| | expenses required by the Town Assessor in p | 1 3 | |
| 7. | Review Board of Review Rules and Procedur | 5 | |
| | Keith Henderson provided a brief review of th | | cedures Policy with no changes noted. |
| 8. | | | |
| | Alexander swears in Catalis Assessor Dwight | | |
| | One Open Book change to Parcel #: BKFT 11 | | |
| | \$12,748,600 reduced down to \$10,847,000. F | | |
| | Dwight stated it was a maintenance year. Per | | |
| | Open Book correction to Parcel #: BKFT 1123 | · · · · · | |
| | building assigned value based upon inspectio | n report received. However, no bu | ilding had been constructed. Value reduced. |
| | Provided notice of amended assessment. | | |
| | | | |

PLEASE NOTE: It is possible that members of and possibly a quorum of members of other governmental bodies of the municipality may be in attendance at the above meetings to gather information. No action will be taken by any governmental body other than that specifically noticed. Also, upon reasonable notice, efforts will be made to accommodate the needs of individuals with disabilities through appropriate aids and services. For additional information or to request such services contact the clerk's office at the above.

Comparison of 2023 final assessment roll vs. 2024 start.

- 9. Examination, correction of errors, and certification of corrections (if warranted) and acceptance of the 2024 assessment roll following a determination that open book changes are included in the assessment roll presented.
- 10. Review objections for acceptability and schedule, deny or waive hearings for written objections received. Consider Assessor's request for Subpoena(s) as needed.
 - a. Parcel #: BKFT 1126-012-001. Address: 21300 Doral Rd. Waukesha, WI.
 - Owner: Extra Space Storage, Inc.
 - Objector absent.
 - Chairman Henderson confirmed with assessor the property owner received written notice of Board of Review date.

Frame confirmed. Frame received verbal confirmation through a phone call prior that the objector would not be present.

Assessor directed objector to email the Clerk to withdraw objection for which the objector did not do.

Testimony by Objector: None.

Testimony presented by Assessor.

Motion by Schatzman to sustain the assessor's the evaluation for 2024; second by Kohlmann.

Roll Call Vote: Charlier (Y), Kohlmann (Y), Henderson (Y), Stanelle (Y), Schatzmann (Y), Wiseman (Y).

Motion prevailed by a voice vote (6-0).

b. Parcel #: BKFT 1123-977-016. Address: 501 Uptown Blvd, Brookfield, WI.

Owner: The NorthTown at Poplar Creek, LLC

Objector present.

Alexander swears in Shawn Lovell representing the objector.

Testimony presented by Objector.

Testimony presented by Assessor.

Motion by Schatzman to accept the assessment as presented by the assessor as correct; seconded by Stanelle. Roll Call Vote: Charlier (N), Kohlmann (Y), Stanelle (Y), Schatzmann (Y), Wiseman (Y), Henderson (Y). Motion prevailed by a voice vote (5-1).

c. Parcel #: BKFT 1123-977-019. Address: 501 Uptown Blvd, Brookfield, WI.

Owner: Poplar Creek Hospitality, LLC.

Objector present.

Testimony presented by Objector.

Testimony presented by Assessor:

Motion by Kohlmann to approve the assessor's assessment that the assessor's evaluation is correct; seconded by Schatzman.

Roll Call Vote: Charlier (N), Kohlmann (Y), Stanelle (Y), Schatzmann (Y), Wiseman (Y), Henderson (Y). Motion prevailed by a voice vote (5-1).

- d. Parcel #: BKFT 1123-977-020. Address: 501 Uptown Blvd, Brookfield, WI.
 Owner: Poplar Creek Club II LLC, et. Al.
 Objection withdrawn for this assessment. Resolved with notice of waiver and amended assessment previously.
- e. Parcel #: BKFT 1123-977-021. Address: 501 Uptown Blvd, Brookfield, WI.
 Owner: The CrossTown at Poplar Creek, LLC.
 <u>Objector present.</u>

Testimony presented by Objector.

Testimony presented by Assessor.

Motion by Stanelle to approve the assessor's value as correct; seconded by Schatzman.

Roll Call Vote: Charlier (N), Kohlmann (N), Stanelle (Y), Schatzmann (Y), Wiseman (N), Henderson (N).

Motion failed by a voice vote (2-4).

Motion by Charlier to move that exercising its judgement and discretion pursuant to Wis Stat 70.47(9)(8) Board of Review by majority and roll call vote hereby determines that the assessors evaluation is incorrect, the property owner has presented sufficient evidence to rebut the presumption of correctness granted by the law to the assessor, that the property owner's valuation is reasonable in light of relevant evidence and herby sets the new assessment at \$3,296,600 Land, \$5,550,900 Improvements, for a total of \$8,847,500; seconded by Kohlmann. Roll Call Vote: Charlier (Y), Kohlmann (Y), Stanelle (N), Schatzmann (N), Wiseman (Y), Henderson (Y).

- Motion prevailed by a voice vote (4-2).
- f. Parcel #: BKFT 1123-977-022. Address: 501 Uptown Blvd, Brookfield, WI.

Owner: The WestTown at Poplar Creek, LLC

Motion by Kohlmann to approve the assessor's assessment that the assessor's evaluation is correct; seconded by Schatzman.

Roll Call Vote: Charlier (N), Kohlmann (Y), Stanelle (Y), Schatzmann (Y), Wiseman (Y), Henderson (Y). Motion prevailed by a voice vote (5-1).

11. Adjourn.

Motion by Charlier to adjourn at 9:55 p.m.; seconded by Kohlmann.

Motion prevailed by a voice vote (6-0).

Respectfully submitted by

Tom Hagie, Administrator/Interim-Clerk

2024 (Year)

CORRECTIONS OF ERRORS BY ASSESSORS (SEC. 70.43, WIS. STATS.)

Note: Assessor should complete columns (a) through (e) and forward to the clerk as part of the assessment roll. Send to clerk electronically as well, if possible. The clerk will complete columns (f), (g), and totals.

| Г | | | | | | | |
|---|---|---|---------------------------|--|--|--|--|
| | (a) Parcel / Account Number Property Location & School Code Owner's Name, Street Address, City, State, Zip ⁽¹⁾ | <i>(b)</i> Previous Year's Assessed Value | (¢) Corrected Value | (d) Real Property Amount of Adjustment (c-b) | (9) Personal Property Amount of Adjustment (c-b) | <i>(f)</i> Previous Year's Net Mill Rate (2) | $\begin{array}{c} (g) \\ T-Tax net school credit \\ L-Lottery credit \\ F-First Dollar credit \\ N-Net Tax \qquad (3) \end{array}$ |
| | BKFT 1123-977-021 | | | | | | T- 3.5906016 |
| - | 501 UPTOWN BLVD. CROSSTOWN AT POPLAR CREEK, LL 5300 5. 108th St. Soute 1 | | | | | | L- 27,729.14 |
| | CROSSTOWN AT POPLAR CREEK, L | .С | | | | | F- 48.43 |
| 1 | 5300 S. 108th St. Suite I | 20,000,600 | 8,847,500 | 13,153,100 | | 3.5906016 | N-220,600.19 |
| | Hales Corners, WE 53130 | | | | | | т — 0.00 |
| | | | | | | | L- |
| 2 | | | | | | | F- |
| | | | | | | | N- 0.00 |
| ľ | | | | | | 84) 21 g | т — 0.00 |
| | | | | | | | "L- |
| 3 | | | | | | | F |
| ļ | | | | | | · | Ň- 0.00 |
| ŀ | | 1 | | | | | т 0.00 |
| | | | | | | | L – |
| 4 | | | - | | | | - F- |
| | | | | | | | N- 0.00 |
| ľ | | | | | | | т — 0.00 |
| | | | | | | | L- |
| 5 | | | | | | | F |
| | | | | | | | N- 0.00 |
| - | | ł | | | | | т 0.00 |
| | | | - | | | | L – |
| 6 | | | | | | | F- |
| | | | | | | | N- 0.00 |

CORRECTIONS OF ERRORS BY ASSESSORS (Continued)

(Year)

| | | (b) | (c) | (d) | (e) | (f) | (g) |
|----------------|---|---|---------------------|------------------------------------|------------------------------------|----------------------|--|
| | ^(a) Parcel / Account Number Property Location & School Code | Previous | 19 | Real Property | Personal Property | (/) Previous | (9) T – Tax net school credit |
| | Owner's Name, | Year's | Corrected | Amount of | Amount of | Year's | L – Lottery credit |
| | Street Address, City, State, Zip ⁽¹⁾ | Assessed Value | Value | Adjustment (c-b) | Adjustment (c-b) | Net Mill Rate (2) | F – First Dollar credit N – Net Tax (3) |
| | | | | | | | т — 0.00 |
| 7 | | | | | | | L |
| ' | | | | | | | F- |
| | | | | | | | N- 0.00 |
| | | | | | | | т.– 0.00 |
| <u>_</u> | | | | | | | L |
| 8 | | | · · · · | | | | F- |
| | | | | | | | N- 0.00 |
| | | | | | | | т |
| _ | | | | | | | L- |
| 9 | | | | | | | F- |
| | | | | | | | N- 0.00 |
| | | | | | | - | τ- 0.00 |
| | | | | | | | L – |
| 10 | - | | | | | | F- |
| | | | | | | | N- 0.00 |
| Grand Totals > | | | | 13,153,100 | 0 | | 220,600.19 |
| (1 | (1) Enter Property and Owner Information in order listed. | | | Î | 1 | | Î |
| • |) Net Mill Rate – see Publication PA-502, | Assessment and Tax F | Roll Instructions | Real Property | Personal Property | | Total of code "N" entries. |
| , | for Clerks at <u>www.revenue.wi.gov/html/</u> | s at <u>www.revenue.wi.gov/html/pubs.html</u> . | | Total enter on line 23c1 of the | Total enter on line 23c2 of the | | Enter on Line I of the Statement |
| (3 | T - Enter total tax less school levy tax credit. | | | Statement of | Statement of | | of Taxes. |
| | L – If Principal Residence, enter amour if any. | Assessment | Assessment | | | | |
| | F – If Real Estate includes an improver adjustment, if any. | nent, enter amount of F | First Dollar Credit | | | | |
| | | | | | | | |

N – Enter net amount (T minus L and F)